

Welcome to Tax News You Can Use!

Contact us with questions or suggestions.

Tax Season Updates as of April 5, 2019

Total Income Tax Returns Processed	343,886
Returns Filed Electronically	329,526
Refunds Issued	257,961
Average Refund	\$449.15

Time to Register for the ABC Clinic Near You

The Montana Department of Revenue will again partner with the Montana Department of Labor & Industry for the 2019 Assistance for Business Clinics (ABC) across the state.

The clinics provide updated information to new and established businesses, accountants, bookkeepers, human resource professionals and attorneys.

It will discuss the new Form MW-4 Montana Employee's Withholding Allowance and Exemption during the clinic and electronic filing options.

Download the schedule and registration form from the Department of Labor and Industry's <u>Assistance for Business Clinics</u> website.

We look forward to seeing you at the clinic nearest you.

Register for the ABC Clinic Near You



First Estimated Tax Payment Due April 15



All individual taxpayers, except farmers and ranchers, must make estimated income tax payments if their estimated tax liability for 2019 after withholding and credits is more than \$500.

Taxpayers can use the Estimated Income Tax Worksheet to determine if they need to make tax payments.

The ESW Worksheet is available in <u>Publication 1: Prepaying Income Tax</u> in My Revenue.

Learn More on our Website

How to Make Voluntary Contributions on Your Tax Return

You can use your tax return to donate to four programs:



- Nongame Wildlife Program
- Child Abuse Prevention
- Agriculture Literacy in Montana Schools
- Montana Military Family Relief Fund

Learn More on our Website

Co-tenants and the Elderly Homeowner/Renter Credit



We've been asked if individuals renting an apartment or a house as cotenants are considered a single household or two households for Elderly homeowner renter credit.

We will not approve separate households for family members sharing a dwelling.

If two or more unrelated tenants share a dwelling, they can be approved as separate households if they meet certain criteria.

Learn More on our Website

Reminder: Extension Payments are Unnecessary to File on Extension

You do not need to make a monthly payment to qualify for an extension. All Montanans receive an automatic six-month extension. If you file on extension and owe taxes, you will have interest applied to your tax amount.



Learn More on our Website

Calendar Events

April 15, 2019

- 2018 Individual Income Tax Due
- Property Tax Assistance Program (PTAP) Applications Due
- Montana Disabled Veteran (MDV) Property Tax Assistance Applications Due
- Quarterly Individual and Pass-through Estimated Payments Due
- Quarterly Medical Marijuana Provider Tax Returns and Payments Due
- Monthly Alcoholic Beverage Reports Due
- Monthly Cigarette and Tobacco Returns Due
- Monthly Withholding Payments Due

April 30, 2019

- <u>First Quarter 2019 Natural Resource Production Taxes Due</u>
- First Quarter 2019 Oil & Gas Production Tax Returns and Payments Due
- <u>First Quarter 2019 Consumer Counsel Fee (CCT), Public Service Commission Fee (PSR), and Wholesale Energy Transaction (WET) taxes due.</u>

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